**Market Notice**

**Date: 1 August 2013**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA344”)***

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The JSE Limited has granted a listing **to IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 7 August 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 2,839,000,000.00

**Tap Amount** R1, 000,000.00

**Total Amount Following Tap Issue** R201, 000,000.00

**Bond Code** IVA344

**Nominal Issued** R 1,000,000.00

**Issue Price** 98.76649%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 31 October 2013

**Books Close** 25 October 2013

**Interest Date(s)** 31 October 2013

**Last Day to Register** by 17:00 on24 October 2013

**Issue Date** 7 August 2013

**Date Convention** Modified Following

**Interest Commencement Date** 7 August 2013

**First Interest Date** 31 October 2013

**ISIN No.** ZAG000099029

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Simone Blase RMB +27 11 282 1414

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603